Office of Child Development and Early Learning



Serving Children with Developmental Delays

Individualized Family Service Plan (IFSP) Individualized Education Program (IEP) – with Annotations

In all sections of the IFSP/IEP language should be understandable to all team members. If jargon is used, include a description to define the term.

- The IFSP and IEP are plans that identify services and supports so that family members and early education • programs are actively engaged in promoting the child's learning and development.
- The IFSP/IEP team determines the skills/abilities and appropriate supports and services either in the ۲ natural environment or the least restrictive environment to accomplish the established goals and outcomes.
- These decisions are not made by matching the child's areas of delay with a particular Early Intervention discipline. Rather, supports and strategies are individualized and build on the strengths and skills the child demonstrates in all areas of development.
- The IFSP and IEP are plans that consider: the strengths of the child; concerns of the parent/guardian; most • recent evaluation results; academic, developmental and functional needs of the child; communication needs of the child; and will incorporate revisions to the plan to address lack of progress.

The table below is to be used by the team to keep a running log to document important IFSP/IEP meetings that have occurred. Write the actual date of the meeting. Below each date note the purpose of the meeting such as: initial or annual IFSP/IEP, transition meeting or a review of the plan resulting in addendum(s) or revision(s) to the plan. Use "Section IX. Revisions to the IFSP/IEP for documenting the reason for revisions and sections revised.

Date meeting(s) held			
Purpose Of Meeting(s) (Ex.: Initial IFSP/IEP, Annual, Revisions)			

I. Demographics and IFSP/IEP Team Membership

Child Information			Family Information	
Child's Name: Gende	er: 🗌 M 🗌 F	Name:	Relationship:	
Date of Birth: Age:		Address:		
MA Recipient #:		City/State/Zip:		
Have parents approved billing of Medical Assistance?] No	Phone (home):	Phone (cell):	
Private insurance YES NO		Phone (work):	Email:	
Referral Date:		Name:	Relationship:	
Referral Source:		Address:		
Child's Address:		City/State/Zip:		
City/State/Zip:		Phone (home):	Phone (cell):	
Phone #:		Phone (work):	Email:	
Primary Language:		Primary Language:		
		Interpreter Needed: Ye	s 🗌 No	
School District of Residence:		School District of Residen	ce:	
County of Residence:		County of Residence:		
Other: This field can include any other information needed that is n	not found above. E	Examples can include: addition	nal contacts for the child or family, other agency	
contacts necessary (i.e. C&Y, foster care agency, etc.), and other in	formation for teal	<mark>m (i.e. for Preschool, anticipa</mark>	ted date child transitions to Kindergarten)	
Members shall include: parent and others as requested by the parent (if Representative (preschool) must be present for the meeting; a person d who will be providing services, as appropriate (infant/toddler); a regular	f feasible); the Cour lirectly involved with	h evaluation and assessment r	esults who can interpret instructional implications; a person	
Role	Printeo	d Name	Attendance Signature	
Parent/Guardian				
Parent/Guardian				
The following individuals provided information to Infant/toddler and Preschool Agency Team members excused from prior to the meeting; by phone; or by the attendance of another aut	the planning meet	ting would participate: by pro		
Role			Printed Name	
Derent(c) received conv of Precedural Sefectuarde	Derente Diak	te Agreement 🗌 Vee		

Parent(s) received copy of Procedural Safeguards/Parents Rights Agreement [] Yes [] No

Date of Birth:

ID#:

II. Child and Family Information

Summary of the Child's Present Performance

Provide a summary from the Evaluation Report, if current, or update with current information. This summary describes the child's strengths (including strengths that exist in areas of concern) and the child's needs. Include developmental, academic achievement (preschool), and functional performance. Describe how the child's developmental delay or disability affects the child's involvement in everyday routines and appropriate activities. Describe instructional strategies that have been successful and how they can be incorporated into the child's educational program and curriculum that will support the child. Describe the child's favorite activities and materials, and factors that motivate the child to participate and learn.

This section is intended to move forward, into the plan document, a synthesis of information first shared by family about their child's development with the findings of the evaluation team, in a way that captures team priorities and provides contextual information to be addressed through the development of outcomes/goals and teaching strategies. If needed, address medical and health considerations here. For preschool programs, if this is an IEP developed without a new ER needed, this section should include a summary of all new and updated information regarding the child's present performance reviewed at the re-evaluation review.

Summary of Family Information

Provide a summary from the Evaluation Report, if current, or update with current information.

This section is intended to provide an opportunity to review and highlight information shared by families throughout the initial and evaluation process that will be helpful in the design of early intervention supports and services that are respectful of and responsive to child and family activities and routines. For preschool programs, if this is an IEP developed without a new ER needed, this section should include a summary of all new and updated information comparable to what would be gathered when completing Section IV. of the Evaluation Report.

With parent consent, list assistance to the family in helping them access community, medical or other non-El funded services. If the parent does not want to address this item, document in the child's record.

Include community activities, medical or other services that the child needs but are not otherwise available or being provided. Information on community activities, medical or other services that the child currently receives can also be included here.

For infants/toddlers: If the family needs or requests assistance from the Service Coordinator to coordinate the service or assistance in identifying funding sources, write a brief description of what is needed as part of the Service Coordination Plan.

Inform families this may include a wide range of supports such as: referrals to community agencies such as a child care resource and referral agency or a local recreation provider; direct support for strategies to enhance child independence at home; ways to select quality community/preschool programs; or ways to obtain needed equipment for use at home. Regardless of the service, all are intended to assist the family in supporting their young child's development. In some cases, support to the family may take the form of referrals to agencies that assist families with issues not directly related to education (e.g., housing, substance use). Families may or may not prefer to have these referral supports listed on an IFSP/IEP. In any case, these types of agency referrals can be an appropriate and needed component of Early Intervention services.

1. Is th	ne child blind or visually impaired?
🗌 NO	YES - As developmentally appropriate for the infant, toddler, and preschooler, the IFSP/IEP team should evaluate the child's early literacy needs,
	including reading and writing media. The IFSP/IEP must consider the current and future needs of the child related to the use of Braille if the team
	decides that this is appropriate for the child.
	A teacher of the blind and visually impaired can help the team determine the relative roles of vision, hearing and touch in the child's learning. The IFSP/IEP
	team could then incorporate the results of the learning media assessment, including the functional vision assessment, into the IFSP/IEP, documenting the
	child's present need for Braille and the likelihood of future need.
	The IFSP/IEP team should adopt a systematic method of documenting this information for all children with visual impairments, including children with multiple
	disabilities, when visual impairment is present.
	ne child deaf or hard of hearing?
	YES - Team must consider the infant's, toddler's or preschooler's language and communication needs, opportunities for direct communication with
	peers and professionals in the child's language and communication mode, academic level, and full range of needs including opportunities for direct
	instruction in the child's language and communication mode in the development of the IFSP/IEP.
	Opportunities for direct interaction (without the need for an interpreter or transliterator) in the child's own language and communication mode must be
	considered. When children use a communication method which engages their hands (American Sign Language, Manually Coded English, Total Communication, or
	Cued Speech) as their primary method of communication in typical early childhood programs, the teacher, other children, and the ancillary support service
	providers should be supported to understand and use the appropriate form of communication.
3. Doe	s the child exhibit behaviors that impede the child's learning or that of others?
	behavior assessment. This could be checked if the child's behaviors are one of the primary reasons why the child is in Early Intervention. There must be a
	functional behavior assessment, and either (1) specific outcomes/goals and/or specially designed instruction related to the child's behavioral needs or (2) a
	Positive Behavior Intervention Plan.
	Note: In the case of culturally or linguistically distinct children, a person of the child's cultural group should participate on the IFSP/IEP as someone "who has
	knowledge or special expertise regarding the child" to explain or evaluate the behavior.
	Knowledge of special expertise regarang the china to explain of evaluate the benavior.
4. Doe	s the child have limited English proficiency (e.g., the child's home language is not English)?
□ NO	
	Describe how the child's native language and the language needs of the family and child will be incorporated into the development and implementation of the
	IFSP/IEP.
	s the child have communication needs?
🗌 NO	YES - Team must consider the communication needs of the child in the development of the IFSP/IEP.
	Communication needs are determined by observations of daily interactions with a variety of communication partners (parents, professionals and peers) in a
	variety of settings. Consideration should also be given to the mode(s) of communication used by the child to receive information and communicate with others,
	to determine what opportunities exist to foster communication with the general population, and to know if the child's communication skills impact on learning.
	The team should also determine if the child requires assistive devices to assist in the development and use of meaningful language. Family input is critical to
	comprehensive communication considerations.

Child's Name:	Date of Birth:	ID#:
6. Does the child need assistive technology devices and/or se	ervices?	
NO Section NO Section 2018 - Team must consider the infant's, toddler's or pre		
Assistive technology device means any item, piece of equipme	ent, or product system whether acquired comme	ercially off the shelf, modified, or customized, that
is used to increase, maintain or improve the functional capab	ilities of a child with a disability. Assistive tech	hnology is not a medical device that is surgically
implanted. Assistive technology service means any service th		
includes any special equipment or technology that children m	ay need to help them participate in everyday and	d preschool activities and the services required for
assessment and implementation of these devices.		
7. Is it anticipated that the infant/toddler or preschooler will b	e transitioning from the Early Intervention	program because of a transition in the life of
the family and child?		
NO YES - The IFSP/IEP should address the child's transiti	· · · ·	
Check "yes" for all children who are anticipated to be exiting		
outcomes/goals, will be moving out of the county or state, or	r for any other transition out of the current Ear	yly Intervention program. Complete Section X.
Transition Plan for this child.		
8. Is this an IFSP for a toddler who is close to his/her second		
NO YES - The IFSP must include a transition plan that add	dresses the child and family's needs related to	the transition to the Part B program if eligible or
to other community programs.		
If this is the IFSP closest to the child's second birthday, the	ansition planning will begin at this time. Complex	te Section X. Transition Plan for this child.
9. Is this a preschooler within 1 year of transition to a program		
NO YES - The IEP must include a transition plan that address	esses the transition process.	
Complete Section X. Transition Plan for this child.		

Child's	Name:	
	-	

_____ Date of Birth: _____

ID#:

IV. Outcome/Goal #__

Activity/behavior/skill in everyday life, identified by the family and the IFSP/IEP team, that they would like to see happen. Includes information on the routine/activity of the family, community, or early childhood setting where the behavior/skills will be incorporated. Should address the child's needs identified in the evaluation and the priorities of the family. Be functional and measurable to provide a framework for ongoing progress monitoring. Goal should be developed in accord with the PA Early Learning Standards and enable the child to be involved in and make progress in the general curriculum.

Outcome/Goal:	Date outcome/goal developed: Date	e outcome/goal completed:
What is homeoning new 2 What is the shift be		
What is happening now? What is the child's curre		have the second from it is second a second for the formit for
	e a description of current status of activity/behavior/skill stated in t	
	nation results. Serves as a baseline for measuring progress on individu	al outcomes/goals and should include dated
periodic updates. It an annual, include progress spo	ecific to the outcome/goal and a summary statement.	
	the outcome/goal? Include specially designed instruction, supplement ded by the family or team. Also include location and how all team member	
	ticipation in the outcome/goal through their routines/activities; Inclua	e the setting(s) or portion of the child's daily
	form the behavior/activity, i.e. mealtime/snacks, play time, bath time,	
	/early childhood educators to assist in the child's development and par	
	existing materials, or acquisition of other materials that will support t	
activities;		
4) Referrals or linkages to people and communit	y resources that will assist the family in expanding their opportunities	for involvement in community activities; and
5) Information to enhance the family's capacity	to assist their child's development and enhance the family's participat	<mark>ion in everyday activities.</mark>
Include teaching strategies such as: modeling, imite	ating, cueing, prompting, guided practice, opportunity for practice, pro	viding information, linking to resources & problem
solving. Specify the needed specially designed instr	ruction (SDI) and modifications as well as supports to program personn	nel. With parental consent, ensure that all team
	ood educators, who have ongoing responsibilities for the child's plan ha	
	collect data for this outcome/goal? Include <u>what</u> is going to be measured and by <u>whom</u> . Describe when periodic reports on	After reviewing the outcome/goal and progress monitoring data, we, the team, have decided: (Check one) Date of review:
WHAT - What change will we see in the activity/be	ehavior/skill, stated in the outcome/goal as a result of the	We still need to work toward this outcome/goal. Let's continue with what we have been doing.
intervention?		We still need to work toward this outcome/goal.
HOW - What data collection strategies will be used	d to evaluate and record progress?	Let's discuss new ways to get there.
WHEN - What is the recommended frequency/time	eline for collecting the information?	Our situation has changed; we no longer need
BY WHOM - Who on the team, including the family	, is going to be responsible?	to work on this outcome/goal. ☐We are satisfied that we have finished this
		outcome/goal. <i>Fill in "Date Outcome/Goal</i>
	standable to parents/caregivers and describes progress in specific,	Completed" above.
	/goal is adjusted as needed based on the data to ensure the child	Other:
continues to progress.		Use this section to update child progress and
		provide families with periodic updates. Any revisions
		to the Outcome/Goal can be made to the appropriate sections and documented in Section IX.
		appropriate sections and documented in Section 1X.

Child's Name:

		V. Ea	rly Inte	rventior	n Serv	vices	1			Γ
Early Intervention Service	Location (1)	Start Date (2)	Actual Delivered Date	Anticipated Service End Date	Actual Service End Date	Frequency up to a maximum	Session Duration	Funding Source (3)	Unit Cost (3)	Estimated Total Cost (3)
Any Early Intervention service that is provided must be linked to at least one outcome/goal. *place asterisk next to person who will gather child progress measurement information, review with family, and complete Child	Infant/toddler, list EIRS code and descriptor. For preschool, list where EI service will be provided	The date the IFSP/IEP is developed; Exception: for a child transitioning from the Infant/Toddler program, the preschool should use the 3 rd birthday.	The date child received the service. If actual delivered date is more than 14 days from start date, document the reason for delay.	One year minus one day from Start Date of IFSP/IEP or day before the 3 rd birthday for infant/toddler whichever occurs first.	Service end date	Frequency of service per 7 days, per 14 days, per 30 days, per 60 days, or per 90 days	Length of session - reflect in units, 1 unit= 15 minutes	List funding source for this service	Cost per unit of this service	Total Cost of this service per year
<i>Outcome Summary Form.</i> Contact Person:	Agency, Addre	ss, & Phone Nur	nber			<u> </u>	<u> </u>	<u> </u>		
Contact Person:	Agency, Addre	ss, & Phone Nur	nber							
Contact Person:	Agency, Addre	ss, & Phone Nur	nber	Γ		T	Γ	T	Γ	Γ
Contact Person:	Agency, Addre	ss, & Phone Nur	nber							

Date of Birth:

ID#:

Typically Developing Children".

(2) If an Early Intervention service is projected to start later than 14 calendar days after the IFSP/IEP is completed, a justification of the later date must be attached.

(3) Only completed by infant/toddler programs

6/08 Annotation

Child's	Name:
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	rrently attending a regular early childhood program? 🗌 YES 🗌 NO			
	ducation programs include, but are not limited to: Early Head Start, Head Start, preschools, or child care; including reverse mainstreaming. Attendance at an early			
	m need not be funded by Early Intervention funds.)			
	ny hours per week does the child spend in the regular early childhood program? hrs/wk			
(Record the total	time in hours that the child typically spends in the early childhood program each week, even if Early Intervention services are provided in a different location.)			
	Using form titled "Educational Environment Worksheet", please determine the percentage of time this child is educated within a regular early			
For	childhood program, and check the corresponding box below:			
Preschool	The child attends a regular early childhood program (checked "yes" for the first question above):			
Only	The percentage of time inside a regular early childhood program for this student is 80% or more of the week.			
,	The percentage of time inside a regular early childhood program for this student is no more than 79% of the week and no less than 40% of			
	the week.			
	The percentage of time inside a regular early childhood program for this student is less than 40% of the week.			
	The child DOES NOT attend an Early Childhood Program but DOES attend a Special Education Program/Class (checked "no" for the first question above)			
	Separate Class: Child attends a special education program in a class with less than 50% nondisabled children			
	Separate School: Child receives education programs in public or private day school designed specifically for children with disabilities			
	Residential: Child receives special education and related services in a residential facility			
	Service Provider Location: Child receives all special education and related services from a service provider (clinicians,			
	office, hospital facility etc)			
	Home: Child receives special education and related services in the principle residence of the child's family or caregiver.			
El Preschool				
Location of	(List location as described in Preschool PennData El Reference Sheet)			
Intervention				

VII. Participation with Typically Developing Children

For infants and toddlers: Explain why and to what extent the eligible child does not receive Early Intervention services in their natural environment. For preschool age children: Explain why and to what extent the eligible child will not participate with typically developing peers in appropriate preschool activities. For eligible infants, toddlers and preschool children: Include in what environment the child will receive Early Intervention services, the reason for this placement, and ways to maximize the opportunities for the child to participate with typically developing peers in natural/inclusive environments.

If services/supports are not being provided in natural environments for infants/toddlers then additional information is needed to describe the plan that will allow the child's and family's outcomes to be satisfactorily achieved in his/her natural environments.

If a preschool age child will not participate with typically developing peers in appropriate preschool activities then the IEP must include an explanation and a description of those activities in which the child will not participate with typically developing children. The explanation should be based on current assessments and evaluations that have been performed with full consideration of the least restrictive environment intent, including the provision of the full range of supplemental aids and services within appropriate preschool activities.

For infants, toddlers and preschool age children the availability of services, disability category, or other program issues are not appropriate rationale for not providing services/supports in natural/least restrictive environments.

Child's Name:	_ Date of Birth:	ID#:
VIII. Early Intervention Services during	Scheduled E	Breaks - PRESCHOOL ONLY
All services are based upon the preschool early intervention calendar. If the IEP	team determines that the	is child is eligible for preschool special education services
during scheduled breaks based on the educational needs of child, specify the set	rvices below.	

The IEP team has considered and discussed services during scheduled breaks and determined that:

This child does NOT need services during scheduled breaks based on:

This child needs services during scheduled breaks based on:

The IEP team must specify on the IEP whether the child is eligible for preschool special education services during scheduled breaks. If the child is eligible, the IEP must specify the services that will be provided during the scheduled break.

IX. Revisions to the IFSP/IEP

Date of Revision(s)	Name and Role of Team Members involved in the Revision	IFSP/IEP Section(s) Amended and Reason for Revision

This section is to be used for any changes to the IFSP/IEP made after the initial plan development meeting. Parents must be in agreement with any revisions made without a team meeting. Include the date of the revision and the team members names and roles in the appropriate columns (signatures are not required). In the final column, include which sections were revised in the IFSP/IEP by referencing the section number (i.e. Section IV). Programs can choose any number of ways to document the revised sections of the IFSP/IEP. For example, changes can be highlighted, underlined, italicized, hand written, etc. Include the reason for the revision (i.e. underlying child or family issue, change needed based on updated progress monitoring information, or new assessment information, etc.). For infant/toddler programs, changes to or addition of services must be supported by the completion of a new PRA.

Child's I	Name:
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Date of Birth: _____ ID#: _____

A transition plan should be completed for children as identified in the Special Considerations section.

Transition Outcome/Goal:					
What is happening now? What information and child and family considerations should be shared with the team in order to better prepare for transition? <i>Specifically related to this transition outcome/goal, give a description of current status of activity/behavior/skill stated in the outcome and how it impacts on the child/family/caregiver/early childhood educator/early learning practitioner's routines and/or activities.</i>					
 Activities/Services Designed to Ensure a Smooth Transition In Early Intervention The plan should include at least the following: Discussions with the parent regarding future support and other matters related to transition; Steps to prepare the toddler/young child for changes based on developmental needs, including activities to help the adjustment to and participation in new settings; Steps to ensure a smooth transition, including sharing of information, and convening a meeting with the family, preschool El program and/or community provider, or school district at least 90 days and up to 9 months prior to the child's 3rd birthday (infant/toddler) or by February 28 of the current program year for preschool El. 			Date To be Completed	Actual Completion Date	
Gather child progress measurement information, review with family, and complete Child Outcome Summary Form.					
This plan should be reviewed and updated as needed, and will be reviewed at the required transition meeting. The signatures in the appropriate boxes below indicate those in attendance either at the IFSP/IEP meeting when the plan was developed or reviewed (box on the left) or at the required transition meeting (box on the right).					
Transition Plan Dates	Transition meeting held on:				
Transition plan initially developed on: Transition plan updated on: Team members signatures:	Participants at Required Transition Meeting: (Write in participant's name and initial to indicate attendance at required transition meeting.)		Comm. Prog. Rep* IFSP/IEP Provider* Other* Other*		
			Other* Other* ded)		